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Steve Relyea
Executive Vice Chancellor
and Chief Financial Officer

562-951-4600
srelyea@calstate.edu

March 29, 2017

Honorable Holly Mitchell
Joint Legislative Budget Committee
1020 N Street, Room 553
Sacramento, CA 95814

Mac Taylor
Legislative Analyst
925 L Street, Suite 1000
Sacramento, CA 95814

Michael Cohen, Director
Department of Finance
State Capitol, Room 1145
Sacramento, CA 95814

Daniel Alvarez
Secretary of the Senate
State Capitol, Room 3044
Sacramento, CA 95814

Diane Boyer-Vine
Legislative Counsel
State Capitol, Room 3021
Sacramento, CA 95814

E. Dotson Wilson
Chief Clerk of the Assembly
State Capitol, Room 3196
Sacramento, CA 95814

California State University Final Report: Institutional Financial Aid Programs

As required by Section 66021.1 of the Education Code, enclosed is the California State University's (CSU) Final Institutional Financial Aid Report for the 2015/16 academic year. This year's report also includes information on the California DREAM loan program as required by Section 70035 (g) (1) (2) of the Education Code.

As CSU has consistently reported over the years, we have found that more than half of CSU's students will graduate without any education loan debt. Of those that did incur debt, the average debt load was lower than the California and national averages. Specifically, some of the highlights on CSU financial aid report includes:

- In 2015-16 80% of all CSU students (374,500) received nearly \$4.2 Billion in total financial assistance.
- 75% of undergraduate financial aid recipients have their tuition fees fully covered by State University Grants, Cal Grants or waivers.
- More than half (51 percent) of CSU baccalaureate recipients graduated with zero education loan debt.

CSU Campuses
Bakersfield
Channel Islands
Chico
Dominguez Hills
East Bay

Fresno
Fullerton
Humboldt
Long Beach
Los Angeles
Maritime Academy

Monterey Bay
Northridge
Pomona
Sacramento
San Bernardino
San Diego

San Francisco
San José
San Luis Obispo
San Marcos
Sonoma
Stanislaus

Institutional Aid Preliminary Report

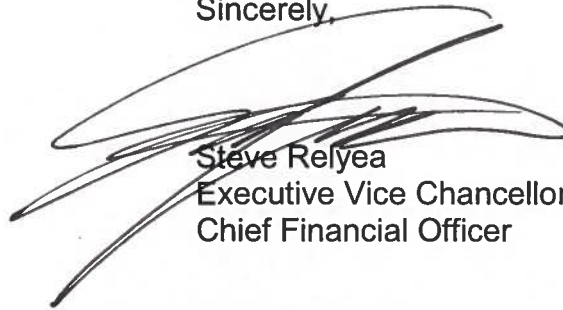
March 29, 2017

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- Of the 49 percent who graduated with debt, the average loan debt of \$15,531 is lower than the California average of \$22,191 and well below the national average of \$30,100.
- State mandated fee waivers represent nearly \$46 Million in foregone revenue to CSU campuses.

If you have any questions about this report, please contact Mr. Dean Kulju, Director, Student Financial Aid Services and Programs at (562) 951-4737.

Sincerely,



Steve Relyea
Executive Vice Chancellor and
Chief Financial Officer

SR:

Full report posted to www.calstate.edu/budget/fybudget/legislative-reports/

- c: Peggy Collins, Committee Secretary, Joint Legislative Budget Committee
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Kara Perkins, Executive Budget Director
Dean Kulju, Director, Student Financial Aid Services and Programs, Student Academic Support

INSTITUTIONAL FINANCIAL AID PROGRAMS AT THE CALIFORNIA STATE UNIVERSITY

Section 66021.1 of the California Education Code directs the California State University to report annually to the Legislature on its institutional financial aid programs including a preliminary and final report. This final report is provided in response to the request which reads as follows:

66021.1 (b) The California State University shall, and the University of California is requested to, report annually to the Legislature on their respective institutional financial aid programs. The California State University shall, and the University of California is requested, to provide preliminary reports on or before January 10 of each year, and the final reports on or before March 31 of each year.

(c) The preliminary reports shall include all of the following:

(1) A description of the goals, terms, and policies of each of the university's institutional aid programs, including eligibility criteria, allocation of financial aid awards, fee waivers, and other relevant information.

(2) A description and explanation of any changes the university has made to any of these policies since the prior year, and any changes the university intends to make for the next academic year.

(3) The total amount the university expended on institutional aid for students, disaggregated by student level, for the two prior academic years, the current year, and a projection for the next year, and the average and 90th percentile undergraduate institutional aid award amount provided per recipient for the prior two academic years and the current academic year.

(4) The average and 90th percentile parental income level, expected family contribution, and the financial need of undergraduate need-based student institutional gift aid recipients for the prior two academic years.

(5) For the prior year, the current year, and the budget year, and an analysis identifying the estimated number of undergraduates with financial need; their aggregate cost of attendance and aggregate expected federal parent contribution; the aggregate amount of financial aid, including federal gift aid, state gift aid, institutional need-based aid, institutional merit-based aid, other institutional gift aid, and private gift aid, received by these students; the aggregate remaining amount to be met by work, borrowing, or other means; and an explanation of the estimated change in aggregate student need in the budget year resulting from changes in the cost of attendance, and other factors, including any fee increases proposed by the university in its fall budget proposal. The explanation shall include an estimate of the extent to which cost increases will be offset by federal, state, and institutional financial aid programs.

(6) The typical financial aid package for a typical dependent undergraduate student with a parent income of twenty thousand dollars (\$20,000), forty thousand dollars (\$40,000), sixty thousand dollars (\$60,000), eighty thousand dollars (\$80,000), and one hundred thousand dollars (\$100,000).

(d) The final report shall include all of the following for the prior academic year:

(1) An aggregate summary of financial aid awarded to students, including scholarships, grants, waivers, loans, and work-study awards from federal, state, institutional, and private sources.

(2) Indicators of effectiveness of university's aid programs in achieving the university stated goals related to financial aid.

Financial Aid Reports

In addition to this report, the University produces a variety of ad hoc reports, which contain a variety of information including student costs, trends, and historical data. Information regarding fees and financial aid is provided to the Board of Trustees throughout the year as part of finance and budget presentations and discussions.

Overview of Institutional Aid Programs

Historically, California has made a strong commitment to provide access to public postsecondary institutions while making it a priority to keep fees low at these institutions. Up until the Educational Opportunity Program was introduced in 1969 the availability of federal student aid programs, along with the state's scholarship program, precluded the apparent need for any system wide financial aid program at the CSU. The Program was introduced in order to promote expanded educational opportunities for low-income disadvantaged students. With its success, public institutions have continued to see more individuals afforded the ability to go to college, despite increases in the cost of attendance for postsecondary education. As such, the CSU and other higher education institutions have employed additional efforts to ensure that sufficient financial aid is available to assist students in meeting their costs to pursue their college degrees and overcome financial barriers. *See Table 1.1 Institutional Aid Expenditures on page 9 of this report.*

Goals for Institutional Aid Programs

Institutional aid programs contribute to a robust assortment of federal and state programs that make it possible to address the financial needs of CSU students. The CSU Board of Trustees adopted a fee and financial aid policy in 1993 with the goal to cover the State University Fee for financially needy students. In response to Trustee policy, to the maximum extent possible, the CSU offsets the State Tuition Fee for low and middle-income students utilizing the State University Grant and Cal Grant programs to promote access and ensure affordability for students with the least ability to pay. While not all CSU students may be eligible for grants, campuses construct financial aid packages with work study and loans after grants to minimize student indebtedness.

State University Grants (SUG)

The State University Grant (SUG) program was established for the 1982-83 award year with a General Fund appropriation of \$3.4 million. Due to fiscal considerations, General Fund support for the SUG program leveled off at \$33.7 million in 1992-93. Absent an increase in state support for the SUG program, in March 1993, the CSU Board of Trustees approved the framework for a new student fee and financial aid policy that called for dedicating one-third of annual incremental fee revenues to augment the State University Grant program. The CSU commitment to this program for 2016-17 is \$661 million. The SUG program provides need-based grants to eligible California residents and Dream applicants who enroll at CSU campuses in undergraduate, post-baccalaureate, and graduate programs. Need is based on expected family contribution (EFC) which cannot exceed one half of the campus standard cost of attendance for students living off-campus. The awarding criteria may vary across campuses depending on funds available, student demographics etc.

Educational Opportunity Program (EOP) Grants

The Educational Opportunity Program (EOP) Grants were established under the Budget Act of 1969 to provide financial assistance and support services to economically disadvantaged students admitted to the CSU under the Educational Opportunity Program. Program participants must be California residents enrolled in undergraduate degree programs and demonstrate financial need based on EFC, which may vary across campuses. The maximum authorized grant is \$2,000 per year by statute; however, funding for the program has remained static at approximately \$17.5 million since the 1980's. The average award amount of an EOP grant is \$841.

Graduate Equity Fellowships

The Graduate Equity Fellowship program was established in 1985-86 and targets educationally and economically disadvantaged students to promote diversity in our graduate study programs and increase participation in those fields of study. The available funding of approximately \$850,000 was permanently allocated to campuses in 1996-97. The average award amount of a Graduate Equity Fellowship is \$2,462.

CSU Future Scholars Program Awards

The CSU Future Scholars Program, funded through lottery revenues, was designed to promote college participation of students who are disadvantaged because of economic, educational, or environmental background. Awards are renewable based on satisfactory academic performance. Financial need is not a criterion for eligibility and significant discretion is accorded to campuses in the use of funding to achieve program objectives. This program was designated as a campus based program in 2000-01 thus permitting campuses greater flexibility in the use of available lottery funding. The average award amount of a Future Scholars award is \$1,173.

Campus Fee-Funded Grants

Several CSU campuses set aside one-third of their resources from campus fee increases per Trustee policy (Executive Order 661) to assist financially needy students. Executive Order 740 superseded Executive Order 661 in April 2000, as requested by campus and student leaders, eliminating this requirement. In 2015-2016, 2,932 students received campus fee grants for a total of \$3,628,667.

Institutional Scholarships

CSU campuses provide a variety of institutional scholarships to enrolled students. Funding for these awards typically come from endowments, annual gifts, or other resources designated for this purpose. Eligibility criteria for institutional scholarships vary widely by campus as do application requirements and selection procedures. The average institutional scholarship award amount is \$2,376.

This category of assistance does not include "Outside Scholarships and Grants" where the funding is external to the campus and the determination of eligibility or the designation of award recipients is made by a source external to the institution.

Athletic Scholarships and Grants

CSU campuses with intercollegiate athletic programs provide athletic scholarships or grants to student-athletes. Typically the funding is derived from revenues generated by athletic programs or development (fundraising) efforts of the campus and administered in conformance with applicable regulations and guidance from the National Collegiate Athletic Association (NCAA). Athletic grants and scholarships are generally awarded without respect to financial need but CSU policy requires that all awards be reported to the financial aid office to ensure the coordination of resources provided to need-based financial aid recipients and the prevention of over-awards to students. The average athletic scholarship award amount is \$9,993.

Education Doctorate Grant

The Education Doctorate Grant program was established in the 2007-08 academic year in conjunction with the independent educational doctorate program. Funding for the program is derived by a 10 percent set aside of the educational doctorate fees. Need based awards are made to California residents demonstrating the requisite need while completing their doctorate program. Award amounts are limited to the amount of education doctorate fees. In 2015-16, 226 students received funding for a total of \$871,757.

Doctor of Physical Therapy Grant

The Doctor of Physical Therapy Grant program was established in the 2012-13 academic year in conjunction with the doctorate program. Funding for the program is derived by a 33.3 percent set aside of the doctorate fees. Need based awards are made to California residents demonstrating the requisite need while completing their doctorate program. Award amounts are limited to the amount of physical therapy doctorate fees. In 2015-16, 410 students received funding for a total of \$3,515,396.

Doctor of Nursing Practice Grant

The Doctor of Nursing Practice Grant program was established in the 2012-13 academic year in conjunction with the doctorate program. Funding for the program is derived by a 20 percent set aside of the doctorate fees. Need based awards are made to California residents demonstrating the requisite need while completing their doctorate program. Award amounts are limited to the amount of nursing practice doctorate fees. In 2015-16, 19 students received funding for a total of \$199,253.

Graduate Business Grant

The Graduate Business Grant was established in the 2009-10 academic year consistent with the graduate business professional fee. Funding for the program is derived by a minimum 25 percent set aside of the graduate business professional fee. Need based awards are made to California residents demonstrating the requisite need while completing their master’s program. Award amounts are limited to the amount of graduate business professional fees. In 2015-16, 1028 students received funding for a total of \$3,278,015.

California Dream Loan

The California Dream Loan was established in the 2015-16 academic year. For the 2015-16 academic year, \$2 million was allocated systemwide. Of this, \$1million lottery fund revenues and \$1 million state general fund was allocated to 22 CSU campuses based on eligible student population. In 2015-16, 280 students received funding for a total of \$522,587. See California Dream Loan chart for additional information.

Waivers of Tuition Fee

In addition to traditional financial aid programs, fee waivers for tuition fees and campus-based fees are provided to students per the Education Code. During the years covered by this report, mandatory waivers are available to dependents or survivors of disabled or deceased California veterans, certain recipients (or children of recipients) of a Congressional Medal of Honor, children or surviving spouses of deceased public law enforcement or fire suppression employees who were California residents and who were killed in the course of law enforcement or fire suppression duties, and dependents of victims of the September 11, 2001 terrorist attacks. In addition, campuses have the authority to provide “discretionary” fee waivers to various categories of students. More detailed information is provided in the CSU Mandatory Waiver Report on page 10 of this report.

Recent and Anticipated Changes to Institutional Aid Policy

No changes are expected at this time. Table 1.1 reflects the Institutional Aid expenditures for 2015-16.

Mandatory Fee Waiver Programs

The *CSU Mandatory Waiver Report on page 10* reflects the actual number of waivers provided. The table also provides the minimum, average, and maximum amounts of waivers granted; as well as the aggregate cost of waivers for each CSU mandatory waiver program. CSU defines mandatory waivers as those mandated by state law – Alan Pattee, California Veteran, and 9-11 Victims Dependents. CSU also funds a number of non-state mandated waivers that are required by labor contracts (Employee and Dependents), state policy (California Residents 60+), and CSU policy that addresses state policy concerns (High School Students Special Programs).

Undergraduate Institutional Aid Recipients

The average and 90th percentile undergraduate institutional aid award amount provided per recipient for the prior two academic years and the current academic year are provided below:

| | | |
|-----------|---------|------------|
| | | 90th |
| 2014-2015 | Avg | Percentile |
| Amount | \$4,473 | \$6,122 |

| | | |
|------------------|---------|--------------------|
| <i>2015-2016</i> | Avg | 90th Percentile |
| Amount | \$4,475 | \$6,122 |

| | | |
|------------------|---------|--------------------|
| <i>2016-2017</i> | Avg | 90th Percentile |
| Amount | \$4,500 | \$6,130 |

Undergraduate Need-based Institutional Aid Recipients

In 2014-2015; 141,218 CSU undergraduates (35% of enrolled students) received funding from this source. Their financial characteristics and average institutional aid award are presented below.

| | | |
|------------------------------|----------|--------------------|
| <i>2014-2015</i> | Avg | 90th Percentile |
| Parent Income * | \$27,076 | \$54,874 |
| Expected Family Contribution | \$682 | \$2,688 |
| Financial Need | \$19,588 | \$25,049 |

** Dependent students*

In 2015-2016; 144,818 CSU undergraduates (35% of enrolled students) received funding from this source. Their financial characteristics and average institutional aid award are presented below.

| | | |
|------------------------------|----------|--------------------|
| <i>2015-2016</i> | Avg | 90th Percentile |
| Parent Income * | \$27,827 | \$55,760 |
| Expected Family Contribution | \$722 | \$2,792 |
| Financial Need | \$19,804 | \$25,676 |

** Dependent students*

Effectiveness of Institutional Aid Programs

The following information is from the 2015-2016 academic year:

Nearly 80% of *all* CSU students receive some form of financial assistance and 75% of undergraduate financial aid recipients have their fees fully covered by grants or waivers.

Regarding student indebtedness, the most recent national information for baccalaureate recipients is from the 2014-2015 academic year:

| | | |
|--------------------|----------------|-------------|
| 2014-2015 | Amount of Debt | % with Debt |
| CSU Average | \$15,531 | 49% |
| California Average | \$22,191 | 54% |
| National Average | \$30,100 | 68% |

CSU students are about 49% below the national average and approximately 31% below the state average.

Source: The Project on Student Debt “Student Debt and the Class of 2015”, December 2016

Undergraduate Student Costs and Resources

The following tables reflect data on the aggregate cost of attendance, EFC, financial need, and the aid received from various sources on the part of financially needy undergraduates enrolled at the CSU. The tables also include an entry for outstanding or unmet need.

In reviewing these tables it is important to note that the aggregate amounts of financial aid cannot be deducted from the aggregate need figure to determine the outstanding or unmet need. Some students with financial need receive aid in excess of their evaluated need; this occurs when students receive unsubsidized student loans or parent loans to replace all or a portion of the expected family contribution.

Financial need is determined by deducting the amount of the EFC determined through the federal need analysis methodology from the student's Cost of Attendance (COA). Student financial aid administrators on the campuses then offer the student a "package" of financial aid taking into account the total aid that the student might receive from all sources. When financial aid program resources are not adequate to award students the full amount of their financial need, a student may appear to have unmet need. Unmet need may be created when a student who is awarded work-study does not work the requisite number of hours required to earn the full amount of the work-study awarded. Students may also elect not to borrow, thus creating unmet need to the extent of student loans included as a part of the package. In addition, students may elect to decrease the costs used to determine their financial need, e.g., sharing an apartment with several roommates.

During 2015-2016, there were 294,807 CSU undergraduates who demonstrated financial need and received funding. This number represents approximately 72 percent of the college year undergraduate headcount enrollment of 409,170 undergraduates for 2015-2016.

2015-16 Undergraduates

| Aggregate Need and Aid | Students | Dollars | Avg |
|----------------------------------------|----------|-----------------|----------|
| Cost of Attendance | 294,466 | \$6,027,177,407 | \$20,468 |
| Expected Family Contribution | 294,450 | \$788,761,632 | \$2,679 |
| Financial Need | 294,450 | \$5,238,291,842 | \$17,790 |
| Outside Scholarships & Other Resources | 20,856 | \$48,258,632 | \$2,314 |
| Federal Gift Aid | 217,741 | \$966,326,610 | \$4,438 |
| State Gift Aid (Cal Grants) | 121,204 | \$633,421,540 | \$5,226 |
| State Gift Aid (MCS) | 32,786 | \$27,888,954 | \$851 |
| Institutional Non-need-based Gift Aid | 19,032 | \$604,444,821 | \$3,176 |
| Institutional Need-based Gift Aid | 133,248 | \$587,029,094 | \$4,406 |
| All Scholarships & Grant Aid | 279,894 | \$2,346,636,448 | \$8,384 |
| Balance of Need after Gift Aid | 290,539 | \$2,901,226,445 | \$9,986 |
| Total Work-Study | 7,033 | \$19,587,235 | \$2,785 |
| Total Loans | 143,096 | \$1,019,943,548 | \$7,128 |
| Total Financial Aid | 294,807 | \$3,386,167,231 | \$11,486 |
| Outstanding/Unmet Need | 259,716 | \$1,979,564,738 | \$7,651 |

2016-17 Undergraduates

| Aggregate Need and Aid | Students | Dollars | Avg |
|----------------------------------------|----------|-----------------|----------|
| Cost of Attendance | 295,000 | \$6,053,400,000 | \$20,520 |
| Expected Family Contribution | 295,000 | \$796,500,000 | \$2,700 |
| Financial Need | 295,000 | \$5,256,900,000 | \$17,820 |
| Outside Scholarships & Other Resources | 20,900 | \$50,578,000 | \$2,420 |
| Federal Gift Aid | 220,000 | \$990,000,000 | \$4,500 |
| State Gift Aid (Cal Grants) | 123,500 | \$652,080,000 | \$5,280 |
| State Scholarship (MCS) | 40,000 | \$50,000,000 | \$1,250 |
| Institutional Non-need-based Gift Aid | 19,200 | \$62,016,000 | \$3,230 |
| Institutional Need-based Gift Aid | 133,500 | \$595,410,000 | \$4,460 |
| All Scholarships & Grant Aid | 277,830 | \$2,400,084,000 | \$9,103 |
| Balance of Need after Gift Aid | 291,165 | \$2,856,816,000 | \$9,807 |
| Total Work-Study | 7,000 | \$19,110,000 | \$2,730 |
| Total Loans | 143,812 | \$1,028,255,800 | \$7,150 |
| Total Financial Aid | 295,000 | \$3,447,449,800 | \$11,686 |
| Outstanding/Unmet Need | 258,125 | \$1,954,206,216 | \$7,571 |

2017-18 Undergraduates

| Aggregate Need and Aid | Students | Dollars | Avg |
|----------------------------------------|----------|-----------------|----------|
| Cost of Attendance | 297,000 | \$6,177,600,000 | \$20,800 |
| Expected Family Contribution | 297,000 | \$807,840,000 | \$2,720 |
| Financial Need | 297,000 | \$5,369,760,000 | \$18,080 |
| Outside Scholarships & Other Resources | 21,000 | \$51,450,000 | \$2,450 |
| Federal Gift Aid | 221,000 | \$1,016,600,000 | \$4,600 |
| State Gift Aid (Cal Grants) | 124,500 | \$672,300,000 | \$5,400 |
| State Scholarship (MCS) | 40,000 | \$69,200,000 | \$1,730 |
| Institutional Non-need-based Gift Aid | 19,300 | \$62,725,000 | \$3,250 |
| Institutional Need-based Gift Aid | 133,900 | \$609,245,000 | \$4,550 |
| All Scholarships & Grant Aid | 279,714 | \$2,481,520,000 | \$9,396 |
| Balance of Need after Gift Aid | 293,139 | \$2,888,240,000 | \$9,698 |
| Total Work-Study | 7,100 | \$19,525,000 | \$2,750 |
| Total Loans | 144,787 | \$1,042,466,400 | \$7,200 |
| Total Financial Aid | 297,000 | \$3,543,511,400 | \$11,931 |
| Outstanding/Unmet Need | 259,875 | \$1,972,348,488 | \$7,590 |

Typical financial aid packages for dependent students

This table/graphic would show the financial aid package received by a typical dependent student with a family income of: (a) \$20,000; (b) \$40,000; (c) \$60,000; (d) \$80,000; and (e) \$100,000.

The following tables assume that the student resides in off-campus housing (typically a shared apartment) and is an entering freshman. The parent contribution assumes a family of four with only one in college.

| 2016-2017 Academic Year | Parent Income | | | | |
|------------------------------------|---------------|----------|----------|----------|-----------|
| | \$20,000 | \$40,000 | \$60,000 | \$80,000 | \$100,000 |
| Cost of Attendance | \$24,205 | \$24,205 | \$24,205 | \$24,205 | \$24,205 |
| Parent Contribution | \$0 | \$431 | \$3,669 | \$8,167 | \$14,780 |
| Financial Need | \$24,205 | \$23,774 | \$20,536 | \$16,038 | \$9,425 |
| Typical Financial Aid Package | | | | | |
| Federal Pell Grant | \$5,815 | \$5,365 | \$2,165 | \$0 | \$0 |
| Federal SEOG | \$800 | \$750 | \$0 | \$0 | \$0 |
| Cal Grant | \$1,670 | \$5,472 | \$0 | \$0 | \$0 |
| State University Grant | \$5,472 | \$0 | \$5,472 | \$0 | \$0 |
| State Scholarship (MCS) | \$0 | \$0 | \$0 | \$1,641 | \$1,641 |
| Federal Work-Study & Student Loans | \$10,448 | \$12,187 | \$12,899 | \$14,397 | \$7,784 |
| Total Student Financial Aid | \$24,205 | \$23,774 | \$20,536 | \$16,038 | \$9,425 |

| Table 1.1 Institutional Aid Expenditures | | | | | | | | | |
|-----------------------------------------------------|------------------|---------------|------------------|---------------|---------------------|---------------|---------------------|---------------|--|
| | Actual 2014-2015 | | Actual 2015-2016 | | Projected 2016-2017 | | Projected 2017-2018 | | |
| | Students | Dollars | Students | Dollars | Students | Dollars | Students | Dollars | |
| State University Grants | | | | | | | | | |
| Undergraduate | 120,881 | \$564,538,500 | 120,981 | \$566,340,802 | 122,000 | \$579,500,000 | 124,000 | \$617,520,000 | |
| Graduate/Postbaccalaureate | 15,310 | \$82,264,642 | 14,132 | \$75,888,714 | 14,500 | \$81,883,800 | 14,800 | \$83,428,800 | |
| All Students | 136,191 | \$646,803,142 | 135,113 | \$642,229,516 | 136,500 | \$661,383,800 | 138,800 | \$700,948,800 | |
| Educational Opportunity Program (EOP) Grants | | | | | | | | | |
| Undergraduate | 21,437 | \$17,152,470 | 21,692 | \$18,232,208 | 21,700 | \$18,030,973 | 21,700 | \$18,030,973 | |
| Graduate/Postbaccalaureate | 0 | \$0 | 0 | \$0 | 0 | \$0 | 0 | \$0 | |
| All Students | 21,437 | \$17,152,470 | 21,692 | \$18,232,208 | 21,700 | \$18,030,973 | 21,700 | \$18,030,973 | |
| Graduate Equity Fellowships | | | | | | | | | |
| Undergraduate | 0 | \$0 | 0 | \$0 | 0 | \$0 | 0 | \$0 | |
| Graduate/Postbaccalaureate | 264 | \$657,653 | 357 | \$878,866 | 330 | \$825,000 | 350 | \$875,000 | |
| All Students | 264 | \$657,653 | 357 | \$878,866 | 330 | \$825,000 | 350 | \$875,000 | |
| CSU Future Scholars Program Awards | | | | | | | | | |
| Undergraduate | 373 | \$438,249 | 321 | \$352,215 | 360 | \$424,800 | 380 | \$448,400 | |
| Graduate/Postbaccalaureate | 0 | \$0 | 21 | \$49,000 | 0 | \$0 | 0 | \$0 | |
| All Students | 373 | \$438,249 | 342 | \$401,215 | 360 | \$424,800 | 380 | \$448,400 | |
| Campus Fee Grants | | | | | | | | | |
| Undergraduate | 2,037 | \$3,151,079 | 2,868 | \$3,513,997 | 2,500 | \$4,000,000 | 2,550 | \$4,080,000 | |
| Graduate/Postbaccalaureate | 50 | \$121,641 | 61 | \$114,670 | 62 | \$148,800 | 64 | \$153,600 | |
| All Students | 2,087 | \$3,272,720 | 2,929 | \$3,628,667 | 2,562 | \$4,148,800 | 2,614 | \$4,233,600 | |
| Institutional Scholarships | | | | | | | | | |
| Undergraduate | 19,996 | \$44,128,441 | 22,383 | \$49,059,012 | 22,800 | \$50,388,000 | 23,000 | \$50,830,000 | |
| Graduate/Postbaccalaureate | 4,342 | \$13,370,303 | 4,685 | \$15,246,697 | 4,550 | \$14,560,000 | 4,600 | \$14,720,000 | |
| All Students | 24,338 | \$57,498,744 | 27,068 | \$64,305,709 | 27,350 | \$64,948,000 | 27,600 | \$65,550,000 | |
| Athletic Scholarships & Grants | | | | | | | | | |
| Undergraduate | 4,605 | \$38,184,678 | 4,642 | \$43,123,567 | 4,700 | \$43,240,000 | 4,720 | \$43,896,000 | |
| Graduate/Postbaccalaureate | 81 | \$996,358 | 79 | \$1,052,663 | 75 | \$975,000 | 75 | \$982,500 | |
| All Students | 4,686 | \$39,181,036 | 4,721 | \$47,176,230 | 4,775 | \$44,215,000 | 4,795 | \$44,878,500 | |
| Education Doctorate Grants | 204 | \$892,809 | 226 | \$871,757 | 230 | \$989,000 | 240 | \$1,080,000 | |
| Doctorate of Physical Therapy Grants | 420 | \$3,747,929 | 410 | \$3,515,396 | 420 | \$3,570,000 | 425 | \$3,612,500 | |
| Doctorate of Nursing Grants | 21 | \$278,762 | 19 | \$199,253 | 25 | \$325,000 | 25 | \$337,500 | |
| Graduate Business Grant | | | | | | | | | |
| Undergraduate | 44 | \$94,196 | 33 | \$91,258 | 30 | \$78,000 | 30 | \$81,000 | |
| Graduate/Postbaccalaureate | 896 | \$2,740,557 | 995 | \$3,186,757 | 850 | \$2,720,000 | 860 | \$2,838,000 | |
| All Students | 940 | \$2,834,753 | 1,028 | \$3,278,015 | 880 | \$2,798,000 | 890 | \$2,919,000 | |
| Subtotal-Grants & Scholarships | | | | | | | | | |
| Undergraduate | 148,477 | \$664,030,893 | 152,559 | \$681,996,285 | 152,851 | \$695,661,773 | 154,862 | \$734,886,373 | |
| Graduate/Postbaccalaureate | 19,450 | \$106,050,013 | 18,599 | \$101,876,732 | 18,664 | \$104,688,600 | 19,016 | \$106,610,400 | |
| All Students | 167,927 | \$770,080,906 | 171,158 | \$783,873,017 | 171,515 | \$800,344,373 | 173,878 | \$841,496,773 | |
| Institutional Long-Term Educational Loans | | | | | | | | | |
| Undergraduate | 29 | \$117,327 | 34 | \$126,722 | 40 | \$160,000 | 40 | \$164,000 | |
| Graduate/Postbaccalaureate | 2 | \$3,572 | 5 | \$18,501 | 2 | \$6,000 | 2 | \$6,000 | |
| All Students | 31 | \$120,899 | 39 | \$145,223 | 42 | \$166,000 | 42 | \$170,000 | |
| Unduplicated Students and Total Awards | | | | | | | | | |
| Undergraduate | 148,489 | \$664,148,220 | 152,648 | \$682,645,594 | 152,786 | \$695,821,773 | 154,885 | \$735,050,373 | |
| Graduate/Postbaccalaureate | 19,451 | \$106,053,585 | 18,603 | \$101,895,233 | 18,665 | \$104,688,600 | 19,017 | \$106,616,400 | |
| All Students | 167,940 | \$770,201,805 | 171,251 | \$784,540,827 | 171,451 | \$800,510,373 | 173,902 | \$841,666,773 | |
| Waivers of State Tuition Fee | | | | | | | | | |
| Undergraduate | 12,742 | \$51,665,918 | 13,594 | \$56,397,432 | 13,700 | \$57,540,000 | 13,800 | \$59,340,000 | |
| Graduate/Postbaccalaureate | 2,858 | \$12,394,207 | 2,890 | \$12,691,602 | 2,900 | \$13,050,000 | 2,900 | \$13,050,000 | |
| All Students | 15,600 | \$64,060,125 | 16,484 | \$69,089,034 | 16,600 | \$70,590,000 | 16,700 | \$72,390,000 | |
| Unduplicated Students and Total Assistance | | | | | | | | | |
| Undergraduate | 160,369 | \$715,814,138 | 165,285 | \$739,043,026 | 165,520 | \$753,361,773 | 167,707 | \$794,390,373 | |
| Graduate/Postbaccalaureate | 21,982 | \$118,447,792 | 21,108 | \$114,586,835 | 21,177 | \$117,738,600 | 21,522 | \$119,666,400 | |
| All Students | 182,351 | \$834,261,930 | 186,393 | \$853,629,861 | 186,697 | \$871,100,373 | 189,229 | \$914,056,773 | |

CSU Final Mandatory Waiver Report

| | 2014/15 Reported | 2015/16 Reported | 2016/17 Budget | 2017/18 Budget |
|---------------------------------------|---------------------|---------------------|---------------------|---------------------|
| Number of Fee Waivers | | | | |
| Cal Vet/Medal of Honor | 8,031 | 8,514 | 8,514 | 8,514 |
| <i>Undergraduate</i> | 7,598 | 8,059 | 8,059 | 8,059 |
| <i>Graduate</i> | 433 | 455 | 455 | 455 |
| Alan Pattee | 37 | 35 | 35 | 35 |
| <i>Undergraduate</i> | 35 | 33 | 33 | 33 |
| <i>Graduate</i> | 2 | 2 | 2 | 2 |
| Minimum/Average/Maximum Waiver | | | | |
| <i>Cal Vet/Medal of Honor</i> | | | | |
| Undergraduate | | | | |
| Minimum | \$0 | \$0 | \$0 | \$0 |
| Average | \$5,339 | 5,342 | 5,342 | 5,342 |
| Maximum | \$5,472 | \$5,472 | \$5,472 | \$5,472 |
| Graduate | | | | |
| Minimum | \$0 | \$0 | \$0 | \$0 |
| Average | \$6,001 | 5,956 | 5,956 | 5,956 |
| Maximum | \$6,738 | \$6,738 | \$6,738 | \$6,738 |
| <i>Alan Pattee</i> | | | | |
| Undergraduate | | | | |
| Minimum | \$0 | \$0 | \$0 | \$0 |
| Average | \$5,362 | 5,343 | 5,343 | 5,343 |
| Maximum | \$5,472 | \$5,472 | \$5,472 | \$5,472 |
| Graduate | | | | |
| Minimum | \$0 | \$0 | \$0 | \$0 |
| Average | \$6,738 | 6,738 | 6,738 | 6,738 |
| Maximum | \$6,738 | \$6,738 | \$6,738 | \$6,738 |
| Aggregate Cost of Waivers | | | | |
| <i>Cal Vet/Medal of Honor</i> | | | | |
| Undergraduate | \$40,566,942 | \$43,047,904 | \$43,047,904 | \$43,047,904 |
| Graduate | 2,599,619 | 2,707,194 | 2,707,194 | 2,707,194 |
| | <u>\$43,166,561</u> | <u>\$45,755,098</u> | <u>\$45,755,098</u> | <u>\$45,755,098</u> |
| <i>Alan Pattee</i> | | | | |
| Undergraduate | \$186,807 | 174510.18 | \$174,510 | \$174,510 |
| Graduate | 10,107 | 11,252.46 | 11,252 | 11,252 |
| | <u>\$196,914</u> | <u>\$185,763</u> | <u>\$185,763</u> | <u>\$185,763</u> |
| Mandatory Waivers | \$40,402,149 | \$45,940,860 | \$45,940,860 | \$45,940,860 |
| Other Required Waivers | 25,333,011 | 21,801,976 | 21,801,976 | 21,801,976 |
| Total Funded Waivers Cost | <u>\$65,735,160</u> | <u>\$67,742,836</u> | <u>\$67,742,836</u> | <u>\$67,742,836</u> |
| Total Funded Waivers | 13,256 | 14,404 | 14,404 | 14,404 |

Section 70035 of the California Education Code directs the California State University to report annually to the Legislature on the DREAM loan program. The following information is provided in response to the request, which reads as follows:

- (g) (1) The California State University and the University of California shall annually report to the Legislature as part of their respective annual financial aid reports the dollar amount of each DREAM loan awarded and number of students for whom a DREAM loan was awarded that academic year.
- (2) Each institution, including an institution described in subdivision (f), shall annually report all of the following:
 - (A) The total amount of funding in the institution’s DREAM revolving fund.
 - (B) The annual amount contributed by the state to the institution’s DREAM revolving fund.
 - (C) The annual amount contributed by the institution to the institution’s DREAM revolving fund.
 - (D) The annual administrative costs of the DREAM Program at the institution.

| CA Dream Loan | | | | |
|----------------------|-----------------------------------|--------------------------|----------------------|-------------------------------------------|
| 2015-2016 | | | | |
| Campus | State General Fund | Lottery Funds | Total Funding | Annual Administrative Cost |
| Bakersfield | \$22,400 | \$22,400 | \$44,800 | \$467 |
| Channel Islands | \$9,150 | \$9,150 | \$18,300 | \$0 |
| Chico | \$17,250 | \$17,250 | \$34,500 | \$0 |
| Dominguez Hills | \$40,950 | \$40,950 | \$81,900 | \$0 |
| East Bay | \$21,750 | \$21,750 | \$43,500 | \$0 |
| Fresno | \$51,800 | \$51,800 | \$103,600 | \$0 |
| Fullerton | \$97,550 | \$97,550 | \$195,100 | \$0 |
| Humboldt | \$5,500 | \$5,500 | \$11,000 | \$0 |
| Long Beach | \$101,400 | \$101,400 | \$202,800 | \$0 |
| Los Angeles | \$101,400 | \$101,400 | \$202,800 | \$0 |
| Maritime | \$0 | \$0 | \$0 | \$0 |
| Monterey Bay | \$10,700 | \$10,700 | \$21,400 | \$0 |
| Northridge | \$116,000 | \$116,000 | \$232,000 | \$0 |
| Pomona | \$69,750 | \$69,750 | \$139,500 | \$0 |
| Sacramento | \$49,750 | \$49,750 | \$99,500 | \$0 |
| San Bernardino | \$50,700 | \$50,700 | \$101,400 | \$0 |
| San Diego | \$29,250 | \$29,250 | \$58,500 | \$1,375 |
| San Francisco | \$63,650 | \$63,650 | \$127,300 | \$1,114 |
| San Jose | \$52,450 | \$52,450 | \$104,900 | \$0 |
| San Luis Obispo | \$21,450 | \$21,450 | \$42,900 | \$3,655 |
| San Marcos | \$25,750 | \$25,750 | \$51,500 | \$0 |
| Sonoma | \$18,850 | \$18,850 | \$37,700 | \$1,885 |
| Stanislaus | \$22,550 | \$22,550 | \$45,100 | \$0 |
| Total | \$1,000,000 | \$1,000,000 | \$2,000,000 | \$8,496 |

2015-16 Student Financial Assistance by Student Level

| Undergraduates | Number | Total | Mean |
|-------------------------------------------------|---------------|-----------------|-------------|
| Pell Grant | 218,236 | \$949,658,230 | \$4,352 |
| SEOG Grant | 26,510 | \$13,330,163 | \$503 |
| BIA Grant | 203 | \$694,540 | \$3,421 |
| Chafee Grant | 551 | \$2,546,527 | \$4,622 |
| Federal Teach Grant | 123 | \$369,208 | \$3,002 |
| Other Federal Grant | 778 | \$1,970,218 | \$2,532 |
| Direct Loan-Subsidized | 136,739 | \$560,778,740 | \$4,101 |
| Direct Loan- Unsubsidized | 102,604 | \$417,990,372 | \$4,074 |
| Parent Loan | 13,308 | \$165,047,894 | \$12,402 |
| Perkins Loan | 3,077 | \$7,526,435 | \$2,446 |
| Nursing Student Loan | 118 | \$375,590 | \$3,183 |
| Federal Work-Study | 7,039 | \$19,597,948 | \$2,784 |
| Cal Grant A | 30,770 | \$156,865,274 | \$5,098 |
| Cal Grant B | 90,632 | \$477,318,521 | \$5,267 |
| Middle Class Scholarship | 40,599 | \$33,039,446 | \$814 |
| State University Grant | 120,981 | \$566,340,802 | \$4,681 |
| EOP Grant | 21,692 | \$18,232,208 | \$841 |
| Future Scholars Scholarship | 321 | \$352,215 | \$1,097 |
| Graduate Business Grant | 33 | \$91,258 | \$2,765 |
| Campus Fee Grant | 2,868 | \$3,513,997 | \$1,225 |
| Institutional Scholarship | 22,383 | \$49,059,012 | \$2,192 |
| Athletic Scholarship | 4,642 | \$46,123,567 | \$9,936 |
| Institutional Long Term Loan | 34 | \$126,722 | \$3,727 |
| California Dream Loan | 280 | \$522,587 | \$1,866 |
| Other Scholarship/Grant | 20,716 | \$45,474,597 | \$2,195 |
| Other Educational Loan | 5,958 | \$59,740,593 | \$10,027 |
| Tuition Fee Waivers | 13,621 | \$56,509,358 | \$4,149 |
| Americorp Grant | 247 | \$437,290 | \$1,770 |
| Other Resources | 7,632 | \$18,519,414 | \$2,427 |
| All Federal Grants | 218,675 | \$970,539,104 | \$4,438 |
| Federal Direct Loans | 159,025 | \$978,769,112 | \$6,155 |
| All Federal Loans | 160,327 | \$1,152,160,228 | \$7,186 |
| Total Federal Aid | 287,042 | \$2,142,297,280 | \$7,463 |
| Cal Grants | 121,405 | \$634,197,913 | \$5,224 |
| CSU Scholarships, Grants, Waivers | 165,809 | \$740,236,717 | \$4,464 |
| Other Aid Programs | 26,686 | \$105,864,499 | \$3,967 |
| Work Study | 7,039 | \$19,597,948 | \$2,784 |
| All Scholarships & Grants | 297,895 | \$2,365,015,201 | \$7,939 |
| All Loans | 162,862 | \$1,212,550,130 | \$7,445 |
| Work Study & Loans | 166,027 | \$1,232,148,078 | \$7,421 |
| Total Aid: Grants, Loans, Work Study, & Waivers | 327,038 | \$3,653,672,637 | \$10,889 |

2015-16 Student Financial Assistance by Student Level

| Graduates | Number | Total | Mean |
|-------------------------------------------------|---------------|---------------|-------------|
| Pell Grant | 3,270 | \$10,741,925 | \$3,285 |
| SEOG Grant | 0 | \$0 | \$0 |
| BIA Grant | 23 | \$100,681 | \$4,377 |
| Chafee Grant | 4 | \$20,000 | \$5,000 |
| Federal Teach Grant | 667 | \$1,897,899 | \$2,845 |
| Other Federal Grant | 158 | \$1,638,437 | \$10,370 |
| Direct Loan-Subsidized | 5,442 | \$23,056,349 | \$4,237 |
| Direct Loan- Unsubsidized | 26,010 | \$339,887,261 | \$13,068 |
| Graduate PLUS Loan | 1,473 | \$14,106,240 | \$9,577 |
| Perkins Loan | 478 | \$1,531,774 | \$3,205 |
| Nursing Student Loan | 24 | \$170,331 | \$7,097 |
| Federal Work-Study | 349 | \$1,021,558 | \$2,927 |
| Cal Grant A | 40 | \$213,390 | \$5,335 |
| Cal Grant B | 51 | \$297,851 | \$5,840 |
| Middle Class Scholarship | 737 | \$622,459 | \$845 |
| Graduate Equity Fellowship | 355 | \$871,566 | \$2,455 |
| State University Grant | 14,132 | \$75,888,714 | \$5,370 |
| Doctor of Education Grant | 226 | \$871,757 | \$3,857 |
| Doctor of Physical Therapy Grant | 410 | \$3,515,396 | \$8,574 |
| Doctor of Nursing Practice Grant | 19 | \$199,253 | \$10,487 |
| Graduate Business Grant | 995 | \$3,186,757 | \$3,203 |
| Campus Fee Grant | 61 | \$114,670 | \$1,880 |
| Institutional Scholarship | 4,685 | \$15,246,697 | \$3,254 |
| Athletic Scholarship | 79 | \$1,052,663 | \$13,325 |
| Institutional Long Term Loan | 5 | \$18,501 | \$3,700 |
| Other Scholarship/Grant | 2,114 | \$10,971,705 | \$5,190 |
| Other Educational Loan | 1022 | \$11,813,159 | \$11,559 |
| Tuition Fee Waivers | 2,886 | \$12,672,592 | \$4,391 |
| Americorp Grant | 156 | \$479,822 | \$3,076 |
| Other Resources | 1,802 | \$11,615,844 | \$6,446 |
| All Federal Grants | 3,812 | \$16,037,379 | \$4,207 |
| Federal Direct Loans | 27,705 | \$362,943,610 | \$13,100 |
| All Federal Loans | 27,821 | \$378,751,955 | \$13,614 |
| Total Federal Aid | 29,290 | \$395,810,892 | \$13,514 |
| Cal Grants | 95 | \$532,769 | \$5,608 |
| CSU Scholarships, Grants, Waivers | 20,956 | \$113,662,065 | \$5,424 |
| Other Aid Programs | 3,108 | \$22,803,365 | \$7,337 |
| Work Study | 349 | \$1,021,558 | \$2,927 |
| All Scholarships & Grants | 21,593 | \$131,222,997 | \$6,077 |
| All Loans | 28,298 | \$390,583,615 | \$13,803 |
| Work Study & Loans | 28,426 | \$391,605,173 | \$13,776 |
| Total Aid: Grants, Loans, Work Study, & Waivers | 39,019 | \$535,500,762 | \$13,724 |

2015-16 Student Financial Assistance

| All Students | Number | Total | Mean |
|-------------------------------------------------|---------------|-----------------|-------------|
| Pell Grant | 221,506 | \$960,400,155 | \$4,336 |
| SEOG Grant | 26,510 | \$13,330,163 | \$503 |
| BIA Grant | 226 | \$795,221 | \$3,519 |
| Chafee Grant | 555 | \$2,566,527 | \$4,624 |
| Federal Teach Grant | 790 | \$2,267,107 | \$2,870 |
| Other Federal Grant | 936 | \$3,608,655 | \$3,855 |
| Direct Loan-Subsidized | 142,181 | \$583,835,089 | \$4,106 |
| Direct Loan- Unsubsidized | 128,614 | \$757,877,633 | \$5,893 |
| Parent Loan | 13,308 | \$165,047,894 | \$12,402 |
| Graduate PLUS Loan | 1,519 | \$14,547,437 | \$9,577 |
| Perkins Loan | 3,555 | \$9,058,209 | \$2,548 |
| Nursing Student Loan | 142 | \$545,921 | \$3,845 |
| Federal Work-Study | 7,388 | \$20,619,506 | \$2,791 |
| Cal Grant A | 30,810 | \$157,078,664 | \$5,098 |
| Cal Grant B | 90,683 | \$477,616,372 | \$5,267 |
| Middle Class Scholarship | 41,336 | \$33,661,905 | \$814 |
| Graduate Equity Fellowship | 357 | \$878,866 | \$2,462 |
| State University Grant | 135,113 | \$642,229,516 | \$4,753 |
| EOP Grant | 21,692 | \$18,232,208 | \$841 |
| Doctor of Education Grant | 226 | \$871,757 | \$3,857 |
| Doctor of Physical Therapy Grant | 410 | \$3,515,396 | \$8,574 |
| Doctor of Nursing Practice Grant | 19 | \$199,253 | \$10,487 |
| Future Scholars Scholarship | 342 | \$401,215 | \$1,173 |
| Graduate Business Grant | 1028 | \$3,278,015 | \$3,189 |
| Campus Fee Grant | 2,929 | \$3,628,667 | \$1,239 |
| Institutional Scholarship | 27,068 | \$64,305,709 | \$2,376 |
| Athletic Scholarship | 4,721 | \$47,176,230 | \$9,993 |
| Institutional Long Term Loan | 39 | \$145,223 | \$3,724 |
| Other Scholarship/Grant | 22,830 | \$56,446,302 | \$2,472 |
| Other Educational Loan | 6,980 | \$71,553,752 | \$10,251 |
| Tuition Fee Waivers | 16,507 | \$69,181,950 | \$4,191 |
| Americorp Grant | 403 | \$917,112 | \$2,276 |
| Other Resources | 9,434 | \$30,135,258 | \$3,194 |
| All Federal Grants | 222,487 | \$986,576,483 | \$4,434 |
| Direct Loans | 186,730 | \$1,341,712,722 | \$7,185 |
| All Federal Loans | 188,148 | \$1,530,912,183 | \$8,137 |
| Total Federal Aid | 316,332 | \$2,538,108,172 | \$8,024 |
| Cal Grants | 121,500 | \$634,730,682 | \$5,224 |
| CSU Scholarships, Grants, Waivers | 186,765 | \$853,898,782 | \$4,572 |
| Other Aid Programs | 29,794 | \$128,667,864 | \$4,319 |
| Work Study | 7,388 | \$20,619,506 | \$2,791 |
| All Scholarships & Grants | 319,488 | \$2,496,238,198 | \$7,813 |
| All Loans | 191,160 | \$1,603,133,745 | \$8,386 |
| Work Study & Loans | 194,453 | \$1,623,753,251 | \$8,350 |
| Total Aid: Grants, Loans, Work Study, & Waivers | 374,556 | \$4,189,173,399 | \$11,184 |

Section 66028.6 of the Education Code requires the CSU trustees to provide information regarding expenditures of revenues derived from student fees and the uses of institutional financial aid to the Legislature annually. CSU annually reports the use of student fee revenues in the Governor’s Budget “DETAILED EXPENDITURES BY PROGRAM” section for the past, current and budget year. As requested in Education Code section 66028.6, CSU is including additional details of the information presented in the Governor’s Budget in this institutional financial aid report. This information is designed to be representative of student fee revenue expenditure categories. CSU combines all General Fund and fee revenue for efficient fiscal operations. It does not budget nor expend resources by individual fund source.

| 2017/18 BUDGET GALLEY (Past Year 2015/16 SUMMARY) | | | |
|----------------------------------------------------------|-----------------|-----------------------------------------------|--------------------------------|
| | | | |
| | | | CSU Student Fee Revenue |
| 01 | 0101 | General Academic Instruction | 821,695,414 |
| 01 | 0102 | Vocational/Technical Instruction | 123,303 |
| 01 | 0104 | Community Education | 1,473,149 |
| 01 | 0105 | Preparatory/Remedial Instruction | 3,612,474 |
| 01 | 0106 | Instructional Information Technology | 14,816,679 |
| | 01 Total | | 841,721,019 |
| 02 | 0201 | Institutes and Research Centers | 555,383 |
| 02 | 0202 | Individual and Project Research | 7,587,199 |
| 02 | 0203 | Research Information Technology | 5,919 |
| | 02 Total | | 8,148,501 |
| 03 | 0301 | Community Service | 4,227,957 |
| 03 | 0303 | Public Broadcasting Services | 982,372 |
| 03 | 0304 | Public Service Information Technology | 143,827 |
| | 03 Total | | 5,354,156 |
| 04 | 0401 | Libraries | 65,026,414 |
| 04 | 0402 | Museums and Galleries | 607,919 |
| 04 | 0403 | Educational Media Services | 10,718,698 |
| 04 | 0404 | Academic Computing Support (obsolete program) | 0 |
| 04 | 0405 | Ancillary Support | 5,184,025 |
| 04 | 0406 | Academic Administration | 126,260,695 |
| 04 | 0407 | Academic Personnel Development | 7,133,510 |
| 04 | 0408 | Course and Curriculum Development | 1,971,015 |
| 04 | 0409 | Academic Support Information Technology | 64,796,073 |
| | 04 Total | | 281,698,349 |
| 05 | 0501 | Student Services Administration | 65,890,465 |
| 05 | 0502 | Social and Cultural Development | 78,735,902 |
| 05 | 0503 | Counseling and Career Guidance | 20,560,219 |
| 05 | 0504 | Financial Aid Administration | 15,668,255 |
| 05 | 0507 | Student Health Services | 112,506,565 |
| 05 | 0508 | Student Services Information Technology | 14,316,805 |
| 05 | 0509 | Student Admissions | 31,217,218 |
| 05 | 0510 | Student Records | 23,328,712 |
| | 05 Total | | 362,224,141 |

| | | | |
|-----------------|--------------|-----------------------------------------------|----------------------|
| 06 | 0601 | Executive Management | 58,541,372 |
| 06 | 0602 | Fiscal Operations | 43,768,599 |
| 06 | 0605 | Public Relations/Development | 45,956,909 |
| 06 | 0606 | General Administration | 97,769,935 |
| 06 | 0607 | Administrative Information Technology | 105,019,913 |
| 06 Total | | | 351,056,728 |
| 07 | 0701 | Physical Plant Administration | 39,526,680 |
| 07 | 0702 | Building Maintenance | 53,302,230 |
| 07 | 0703 | Custodial Services | 28,676,645 |
| 07 | 0704 | Utilities | 100,427,257 |
| 07 | 0705 | Landscape and Grounds Maintenance | 16,405,500 |
| 07 | 0706 | Major Repairs and Renovations | 177,685,158 |
| 07 | 0707 | Security and Safety | 35,064,808 |
| 07 | 0708 | Logistical Services | 34,270,719 |
| 07 | 0709 | Oper and Maint Information Technology | 1,810,722 |
| 07 | 0710 | Lease Bond Payment | 0 |
| 07 | 0720 | General obligation Bond Debt Service Payments | 0 |
| 07 Total | | | 487,169,719 |
| 08 | 0801 | Scholarships | 684,437,067 |
| 08 | 0802 | Fellowships | 633,403 |
| 08 Total | | | 685,070,470 |
| 20 | 2001 | Auxiliary Enterprise | |
| 20 Total | | | |
| Total | Total | | 3,022,443,083 |